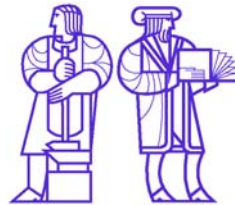


Complete, Safe Information Flow with Decentralized Labels

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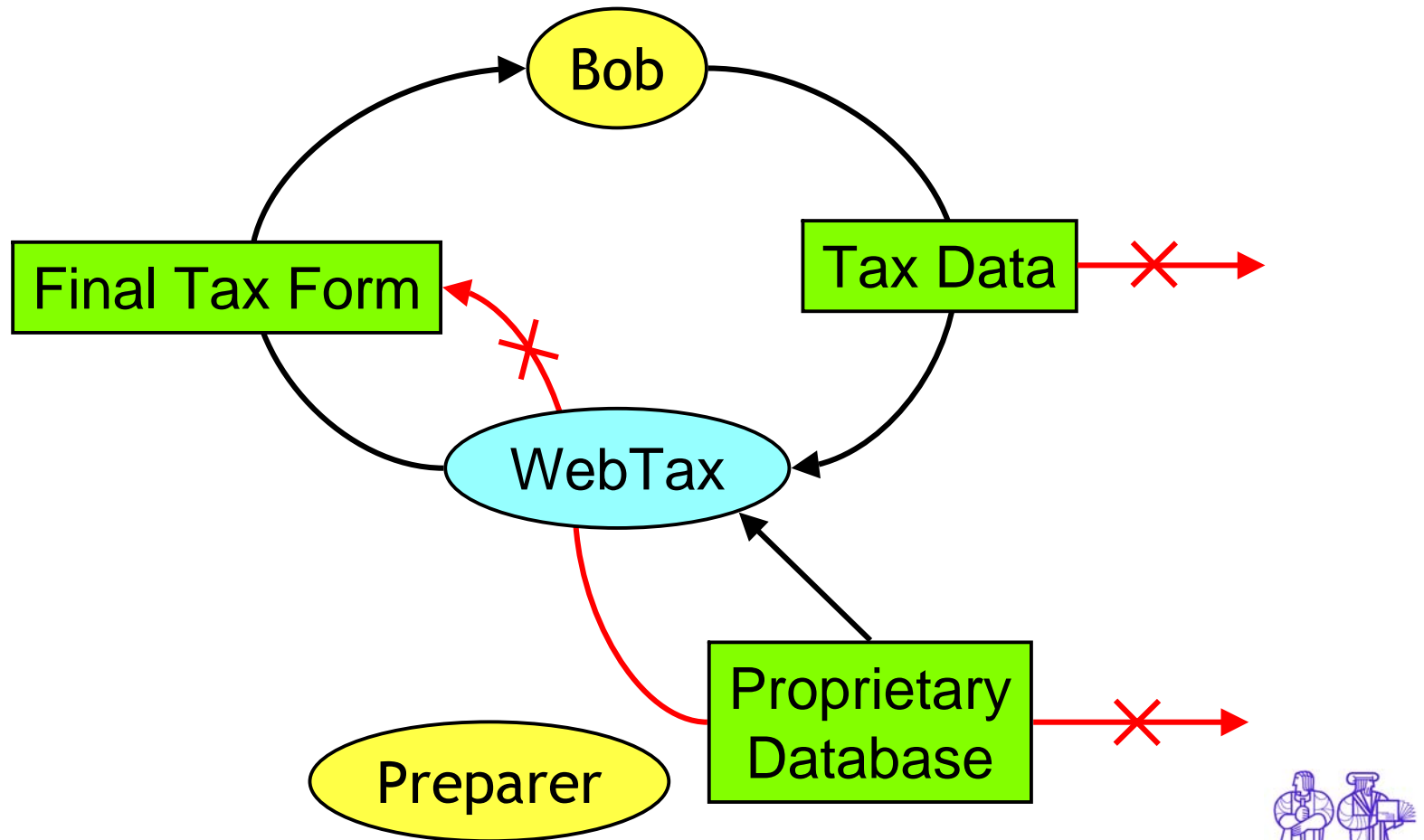


Protecting Private Data

- Goal:
 - prevent leaks of private data
 - allow cooperative data sharing
- Technique: statically analyze information flow in programs
 - correctly prevent storage channel leaks
 - good performance
- Implemented Java extension: **JFlow**



Sharing with Mutual Distrust



Decentralized Label Model

- Privacy of multiple principals with mutual distrust: **decentralized**
- Safe declassification within model
- Static checking: **good performance**



Outline

- Decentralized label model, rules
- Static checking & inference
- Soundness & completeness



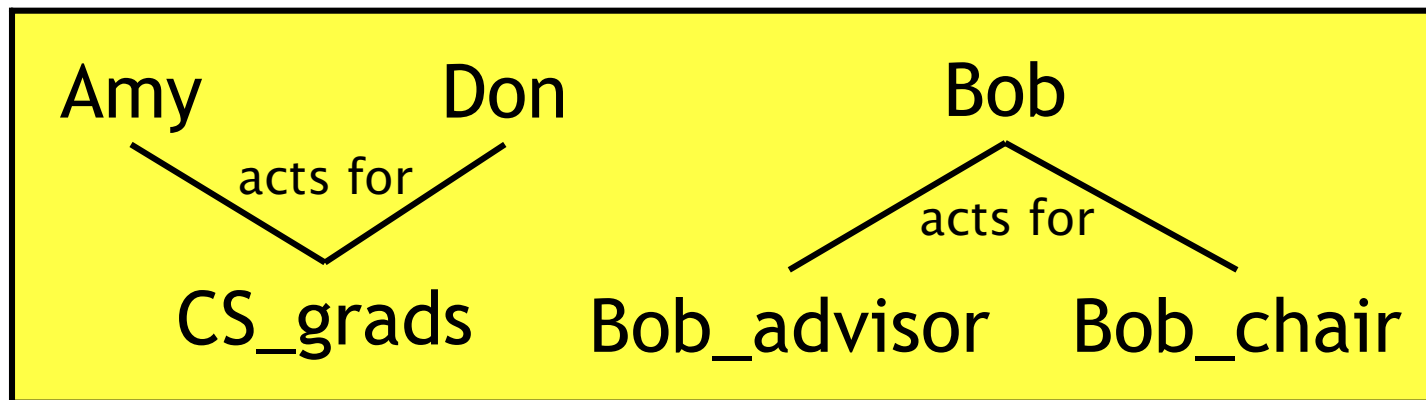
Model

- Principals
- Labels
- Program rules
 - Assignment
 - Computation
 - Declassification



Principals

- Users, groups, and roles: **principals**
- **Principal hierarchy** generated by the **acts-for** relation (\succ):



Labels

- Every data item has an attached **label**
- Label is a set of **policies**
- Each policy is **owner: reader₁, reader₂,...**
 - owner (principal)
 - set of readers (principals)

{ **Bob: Bob, Preparer** ; **Preparer: Preparer** }

- Every owner's policy is obeyed
- **May have repeated owners**



Assignment

- Assignment **relabels** a value

$$x = y;$$

- $\underline{y} \sqsubseteq \underline{x}$ means

For every policy in \underline{y} , there is a policy in \underline{x} that is at least as restrictive

- Binary label relation \sqsubseteq defines the legal relabelings



Assignment Example

```
int {Bob: Bob, Preparer} y;  
int {Bob: Bob; Preparer: Preparer} x;  
x = y;
```

$\underline{y} \sqsubseteq \underline{x} ?$

$\{\text{Bob: Bob, Preparer}\} \sqsubseteq \{\text{Bob: Bob; Preparer: Preparer}\}$



Computation

- Combining values: new label is *join* (\sqcup) of input labels

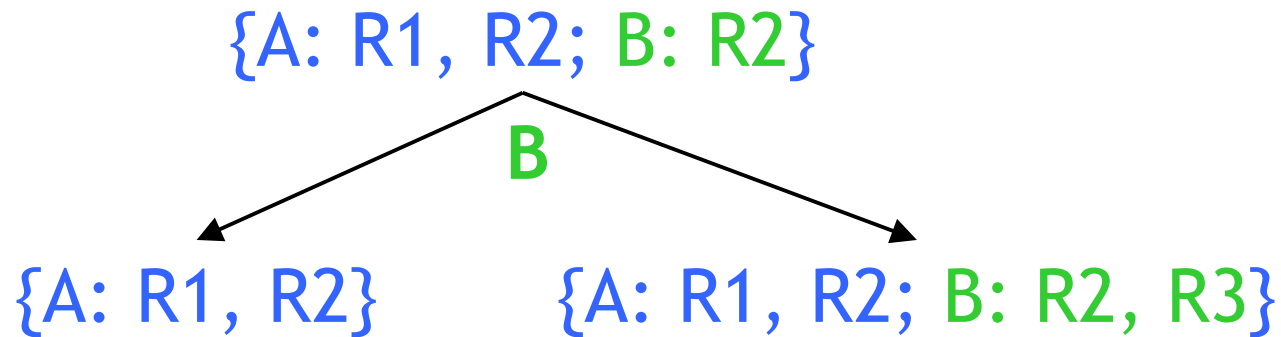
$$y + z \quad \rightarrow \quad \underline{y} \sqcup \underline{z} = \underline{y} \cup \underline{z}$$

- Label on data reflects all its sources



Declassification

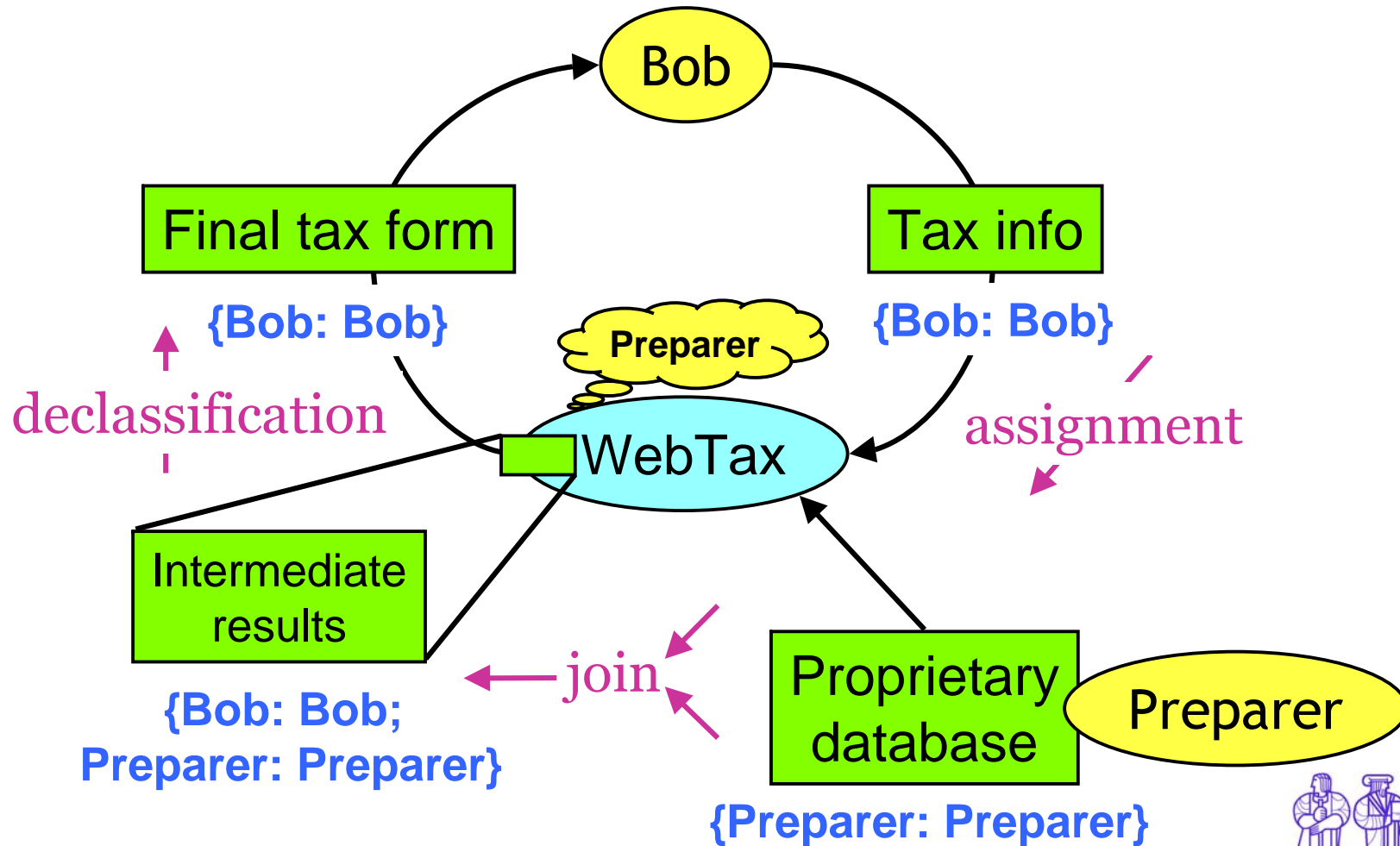
- A principal can rewrite its part of the label



- Other owners' policies still respected



WebTax Example



Outline

- Decentralized label model, rules
- **Static checking & inference**
- **Soundness & completeness**



Checking Annotated Programs

- Annotate Java with labels
- Variables have type + label
- Label checking = type checking
- Handles implicit flows, exceptions, objects, dynamic type tests, etc.
- Label polymorphism, inference
- Implemented: **JFlow** compiler



Outline

- Decentralized label model, rules
- Static checking & inference
- **Soundness & completeness**



Sound Relabeling Rule

- Safe incremental relabelings:
 - remove a reader: $\{A:B, C\} \rightarrow \{A:B\}$
 - add a policy: $\{A:B\} \rightarrow \{A:B; C:D\}$
 - replace an owner by a superior: $\{A:B\} \rightarrow \{A':B\}$
 - add a superior reader: $\{B:A\} \rightarrow \{B:A, A'\}$
- Every sequence of relabelings is safe
- What does “safe” mean?



Label Semantics

- Label L denotes a set of *flows* $\mathbf{X}(L)$
- Flow is a (*owner, reader*) pair
- Omitted owners allow all flows:

$$\mathbf{X}(\{ \mathbf{A} : \mathbf{B} ; \mathbf{C} : \mathbf{A} \}) =$$

$$\{ (\mathbf{A}, \mathbf{B}), (\mathbf{C}, \mathbf{A}), (\mathbf{B}, \mathbf{A}), (\mathbf{B}, \mathbf{B}), (\mathbf{B}, \mathbf{C}) \}$$

- Constraints from principal hierarchy:

$$r' \succcurlyeq r \ \& \ (o, r) \in \mathbf{X}(L) \ \rightarrow \ (o, r') \in \mathbf{X}(L)$$

$$o' \succcurlyeq o \ \& \ (o', r) \notin \mathbf{X}(L) \ \rightarrow \ (o, r) \notin \mathbf{X}(L)$$



Safety

- A relabeling is safe if it does not create new flows:

$$L_1 \rightarrow L_2 \text{ is safe if } \mathbf{X}(L_1) \supseteq \mathbf{X}(L_2)$$

- **Problem:** $\mathbf{X}(L_1)$, $\mathbf{X}(L_2)$ evaluated statically using partial knowledge of principal hierarchy; safety condition must hold in run-time hierarchy!



Soundness/Completeness

- **Soundness: (\Rightarrow)**

For every principal hierarchy consistent with a set of static observations, a relabeling does not create new flows

- **Completeness: (\Leftarrow)**

The relabeling rule is the most permissive sound rule (& captures incremental rules)

$$P \vdash L_1 \sqsubseteq L_2 \iff \forall P' \supseteq P \mathbf{X}(P', L_1) \supseteq \mathbf{X}(P', L_2)$$



Inference & Lattice Properties

- Derived values: at least as restrictive as the input values (least upper bound)

$$x = y + z$$

$$\underline{y} \sqcup \underline{z} \sqsubseteq \underline{x}$$

- Inferred variables: at most as restrictive as uses (greater lower bound)

$$y = x; z = x;$$

$$\underline{x} \sqsubseteq \underline{y} \sqcap \underline{z}$$

- Label model (\sqsubseteq) provides both LUB and GLB needed for inference



Related Work

- Bell, LaPadula, 1975
- Denning, 1976
- Denning & Denning, 1977
- McCollum, et al. IEEE S & P, 1990
- Ferrari, et al. IEEE S & P, 1997



Conclusions

- New decentralized label model
 - safe declassification
 - supports groups, roles
- Supports static checking
 - distributive LUB/GLB operators
 - label inference algorithm
- Formal semantics
 - relabeling proven sound and complete

